

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31 / 5 / 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AMS Public Transport Holdings Limited (0077)
Date Submitted	1 / 6 / 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0077</u> Descri	ption : Ordinary	7	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of preferses shares	Par value rence (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	g month		
Increase/(decreas	se)			
Balance at close	of the mon	:h		

3. Other Classes of Shares

Stock code : <u>N/A</u> I	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$100,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	271,913,000					
Increase/ (decrease) during the month						
Balance at close of the month	271,913,000					

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 22/4/2004;						
Exercise price						
HK\$1.6;						
Ordinary shares	-	-	_		-	4,900,000
2. Share Option Scheme adopted on 30/8/2013 Exercise price HK\$1.25 Ordinary shares	_	_	_	_	_	2,597,000
(Note 1)						
				· ·		
		То	otal A. (Ordir	ary shares)		
			(Prefere	nce shares)	-	
			((Other class)	-	
Total funds raised durin options (State currency)		rom exercise of		-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)				
(/ /)	· · · .				<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	· · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
2		
	•	
	-	
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

	her Movements in I					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				monui
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)	-	-
			EGM approval date: (dd/mm/yyyy)	(//)		

	Type of Issue	<u>F</u>	For	Mai	n Bo	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)	_				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	()	
		EGM approval date: (dd/mm/yyyy)	(/ /	, ,)	
		Class of shares					
6.	Repurchase of	repurchased (<i>Note 1</i>) Cancellation date :	(/ /	· · ·)	
	shares	(dd/mm/yyyy)			· · ·		
		EGM approval date: (dd/mm/yyyy)	(/ /			
		Class of shares redeemed (<i>Note 1</i>)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	, , ,)	
		EGM approval date: (dd/mm/yyyy)	(/ /	, ,)	
		Class of shares issuable (Note 1)	_				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /	· · ·)	

		For	Main Boar	rd and GEM listed	
Type of Issue				shares of issuer	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	/ /)		
reorganisation		date : (dd/mm/yyyy)	,		
		EGM approval date: ((dd/mm/yyyy)	/ /)		
		Class of shares issuable (Note 1)			
Other (Please specify)	At price : State	- Issue and allotment (date : (dd/mm/yyyy)	//)		
		EGM approval date: ((dd/mm/yyyy)	/ /)		
		Total F (Ord	inory shore		
		(Prefer	rence share	es)	- - -
	Other	Capital reorganisation Other At price State	Type of Issue Class of shares issuable - (Note 1) Capital reorganisation Issue and allotment (date : (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuable - (Note 1) Other (Please specify) At price : Other (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ord (Prefe Other (Prefe	Type of Issue Class of shares issuable	Type of Issue Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Wong Ka Yan</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.